

Budget Basics Worksheet

Enter your information below, it will help your planning in other parts of this book.

Expenses

Rent/Mortgage	
Life/Health/Disability Insurance	
Homeowner's or Other Insurance	
Car Payments	
Other Loan Payments	
Savings/401K and Retirement Account Contributions	
Utilities (gas, water, electric, phone)	
Credit Card Minimum Payments	
Car Upkeep (gas, maintenance, insurance, etc.)	
Clothing	
Personal Care Products (shampoo, etc.)	
Groceries	
Eating Out (restaurant meals and carryout)	
Medical/Dental/Prescriptions	
Household Goods (hardware, kitchen, garden)	
Recreation/Entertainment	
Child Care	
Education (classes, books, certifications, etc.)	
Charitable Giving	
Miscellaneous	
Total Expenses	

Income

Take Home Pay	
Pension	
Social Security/Disability	
Interest/Dividends	
Other	
Total Income	

Total Income	
Total Expenses	

Monthly Surplus	
<i>(Subtract Total Income from Total Expenses)</i>	

Pick us! Pick us!

If this information has been useful to you we would love to help you take the next step.

My company, Seide Realty, operates in Tampa Bay and Gainesville, Florida. If you are moving to any of those areas I would be honored to work with you. If you know anyone in those areas who needs a real estate agent they can trust, I would appreciate your support by referring them.

If you need help finding the right team in another area of the country or if you want help answering any questions feel free to contact me and I will do my best to connect you with the resources you need.

Sincerely,
Kathleen Seide

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